

ELECTRONICALLY FILED  
OCTOBER 6, 2006

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*Counsel for the Official Committee of Equity Security  
Holders of USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:	) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY	) Chapter 11
Debtor	)
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In re:	) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,	) Chapter 11
Debtor	)
<hr/>	
In re:	) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	) Chapter 11
Debtor	)
<hr/>	
In re:	) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,	) Chapter 11
Debtor.	)
<hr/>	
In re:	) BK-S-06-10729-LBR
USA SECURITIES, LLC,	) Chapter 11
Debtor.	)
<hr/>	
Affects	)
<hr/>	
<input type="checkbox"/> All Debtors	) Date: October 19, 2006
<input checked="" type="checkbox"/> USA Commercial Mortgage Co.	) Time: 9:30 a.m.
<input type="checkbox"/> USA Securities, LLC	)
<input type="checkbox"/> USA Capital Realty Advisors, LLC	)
<input type="checkbox"/> USA Capital Diversified Trust Deed	)
<input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC	)

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**CERTIFICATE OF SERVICE**

1 I HEREBY CERTIFY that on the 6<sup>th</sup> day of October, 2006 I served the following  
2 documents:

3 Response of the Official Committee of Equity Security Holders of USA Capital  
4 First Trust Deed Fund, LLC to Debtor's Motion for Order Approving Retention  
5 Plan of Debtor's Remaining Employees (Affects USA Commercial Mortgage  
6 Company and USA Capital First Trust Deed Fund, LLC).

7 I served the above named document(s) by the following means to the persons as listed  
8 below:

- 9 ☒ a. **ECF System.** (See attached Notice of Electronic Filing)
- 10 ☐ b. **United States mail, postage full prepaid to the following:**
- 11 ☐ c. **Personal service.**

12 I personally delivered the documents to the persons at these addresses:

13 ☐ For a party represented by an attorney, delivery was made by handing the  
14 document(s) at the attorney's office with a clerk or other person in  
15 charge, or if no one is in charge, by leaving the document(s) in a  
16 conspicuous place in the office.

17 ☐ For a party, delivery was made by handing the document(s) to the party  
18 or by leaving the document(s) at the person's dwelling house or usual  
19 place of abode with someone of suitable age and discretion residing  
20 there.

- 21 ☐ d. **By direct email.**

22 Based upon the written agreement of the parties to accept service by email or  
23 a court order, I caused the document(s) to be sent to the persons at the email  
24 addresses listed below. I did not receive, within a reasonable time after the  
25 transmission, any electronic message or other indication that the transmission  
26 was unsuccessful.

- 27 ☐ e. **By fax transmission.**


28 Based upon the written agreement of the parties to accept serve by fax  
transmission or a court order, I faxed the document(s) to the persons at the  
fax numbers listed below. No error was reported by the fax machine that I  
used. A copy of the record of the fax transmission is attached.

☐ f. **By messenger.**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 6<sup>th</sup> October, 2006.

  
Anna-Marie Boehmer, an employee of  
SHEA & CARLYON, LTD.

**File an answer to a motion:**

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

**U.S. Bankruptcy Court**

**District of Nevada**

**Notice of Electronic Filing**

The following transaction was received from SHERMAN, SHLOMO S. entered on 10/6/2006 at 3:39 PM PDT and filed on 10/6/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 1470

**Docket Text:**

Response Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[1429]  
Miscellaneous Motion filed by Debtor USA COMMERCIAL MORTGAGE COMPANY.) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**Z:\USA Investors Committee #1500\Electronic Filing\Response to Motion for Rentention Plan of Remaining Employees.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=10/6/2006] [FileNumber=7375439-0]  
[ddcf3977177f8cde81dc906bd4468e2a83d461a8ab791ab4fa154b6d989964b312ce  
d0e3e2c64c4fbce80c3d07ed913f6bf7f831e67cdf56da9f301173bf23b9]]

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